

**CLEAN AIR
METALS INC**

CLEANAIRMETALS.CA

Creation of Clean Air Metals Inc.

(Presently Regency Gold Corp. V:RAU:H)

Canada's Newest High Grade Palladium-Platinum Exploration Company

Clean Air Metals Inc.'s Core Attributes

- 2 high quality palladium-platinum projects in the Thunder Bay region (Pt-Pd 1:1 ratio)

Thunder Bay North Current Lake Deposit with an Historical Indicated mineral resource of 741,000oz PtEq. (9.8mT @ 2.3gpt PtEq) based on 2012 metal prices.

Escape Lake Rio Tinto asset with previously drilled high grade zone and open geologically – mineral intercepts not previously published.

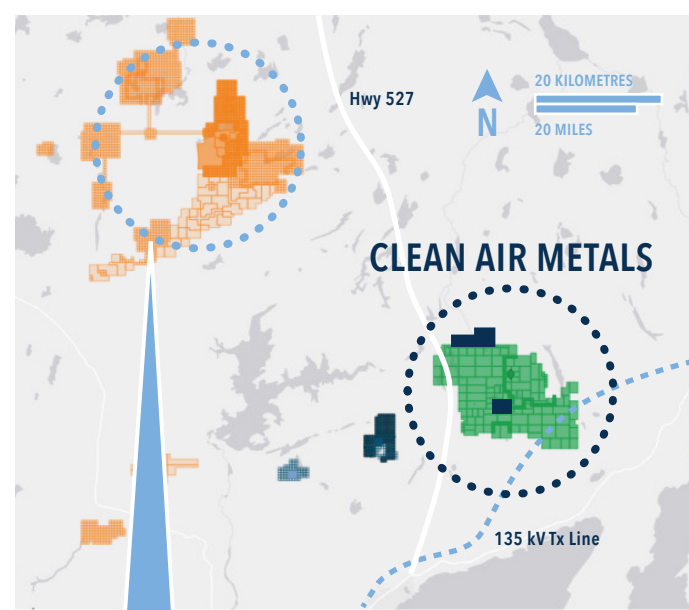
- Significant historical exploration across assets (808 drill holes total – 647 ddh define resource).
- Best-in-class management and board, including: incoming Executive Chairman Jim Gallagher (recently CEO of North American Palladium prior to sale to Impala Platinum) and Abraham Drost, incoming CEO, former Senior Officer of a number of successful junior mining companies including Sabina, Premier Royalty and Carlisle.
- \$15M pro forma cash to fund exploration expenditures.
- Shareholder value creation by upgrading existing drill-indicated targets to resources, expanding known zones along strike and further targeting the feeder zone source areas for high grade massive sulphide deposits.



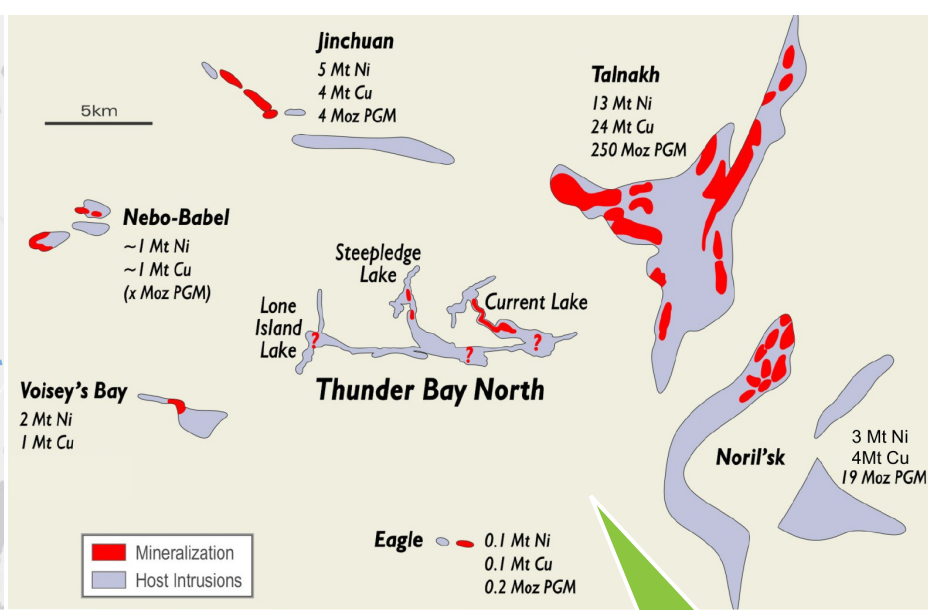
Presently
Regency Gold Corp.
V:RAU.H

**CANADA'S
NEWEST
PALLADIUM
PLATINUM
COMPANY**

MARCH 2020



Impala Canada Lac des Iles Mine
~5M oz Palladium (75M tonnes @ 2.14g/t Pd)



Footprints (to Scale) of Magma Conduits
Hosting "World Class" Ni-Cu-(PGE) Deposits

Core Assets – Thunder Bay North Property

- Significant amount of historical exploration drilling since 2005.

Thunder Bay North Project

- To be acquired from Panoramic Resources via Benton Resources as part of Thunder Bay North Project.
- Current Lake Deposit – 2012 historical mineral resource:
 - Indicated 741,000 oz at 2.3gpt PtEq and
 - Inferred 49,000 oz at 2.9gpt PtEq.
- Massive sulphide intercepts including 2.6m at 97.98gpt Pd+Pt+Au and 14.9% Cu+Ni.

Escape Lake Project

- To be acquired from Rio Tinto via Benton Resources.
- High grade zone drilled by Rio Tinto in 2010-2012 including intercept of 33.4m at 7.28gpt Pt+Pd+Au and 2.26% Cu+Ni.

Palladium Breakout Based on Supply Dynamics

Increasingly Stringent Global Auto Emission Standards Driven by Climate Change Imperative

Abraham Drost, P.Geo., QP Ontario, has reviewed and approved all technical content.

* See full disclaimer on page 3 of corporate presentation, available at www.cleanairmetals.ca

2020/21 Objectives*

- ✓ Consolidate two high-grade palladium-platinum projects in Northern Ontario.
- ✓ Complete drill programs at each project.
- ✓ Expand the Escape Lake mineralized intrusion and conduit trend.
- ✓ Target massive sulphide PGE-Ni-Cu mineralization in the conduit source feeder systems at Escape Lake and Current Lake.
- ✓ Release an updated mineral resource estimate consolidating both former project areas.
- ✓ Accretive growth and shareholder value.



Abraham Drost CEO
807.252.7800
adrost@cleanairmetals.ca

Jim Gallagher Executive Chairman
705.690.7997
jgallagher@cleanairmetals.ca

CLEANAIRMETALS.CA

1004 Alloy Drive, Thunder Bay, Ontario P7B 6V1

